HYDROGEN ECONOMY

With huge industrial demand and renewable energy storage potential, hydrogen could play a critical role in the world's transition to a cleaner, more sustainable energy mix



INDUSTRIAL PRODUCTION

Hydrogen made from compressed natural gas or other carbon-releasing hydrocarbons



Hydrogen is derived from water electrolysis, which can be powered using 100% renewable energy sources

Oxygen

Electricity to hydrogen by water electrolysis

Hydrogen

Hydrogen

Hydrogen

Hydrogen

RENEWABLE OPPORTUNITY



\$2.5

Typical cost of a kilogram of liquid hydrogen at today's commercial rates

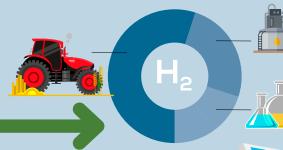
\$1.0

Cost of production of hydrogen with the most competitive solar projects 30%

Estimated net fall in the cost of producing hydrogen from electrolysis by 2030

HYDROGEN APPLICATIONS

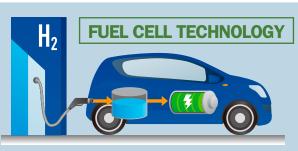
55% Share of hydrogen used for ammonia synthesis





25% for refinery processes

for methanol production and other uses





Operational range of the latest fuel cell electric vehicles (FCEVs) based on the consumption of about 1kg of hydrogen over 100-120 kilometres



240kg/d

Hydrogen output at the region's first solar-powered water electrolysis plant* at the MBR Solar Park in Dubai – enough to fill 50 FCEVs

NATURAL GAS REPLACEMENT

Hydrogen is an increasingly viable transitional feedstock for gas turbines



20% Hydrogen

capacity
of gas
turbines
by **2020****



100%

Hydrogen capacity by **2030** (new or retrofitted)**



30%

Share of gas for homes and businesses replaceable by hydrogen





Potential reduction in carbon emissions

On-site release of climate-warming emissions



*=A joint initiative between Dubai Electricity & Water Authority, Siemens and Expo 2020 Dubai; **=EUTurbines group targets.
cm/y=Cubic metres a year; kWh=Kilowatt hours; kg/d=Kilograms a day. Sources: EIGA, Hydrogen Europe, IEA, MEED, Swansea University